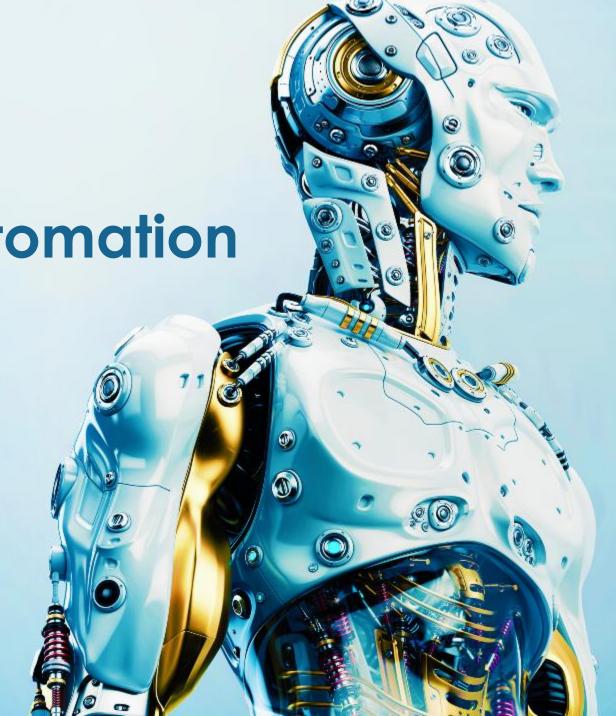


Zinnov Zones – Hyper-Intelligent Automation

H1 2021

MELIA

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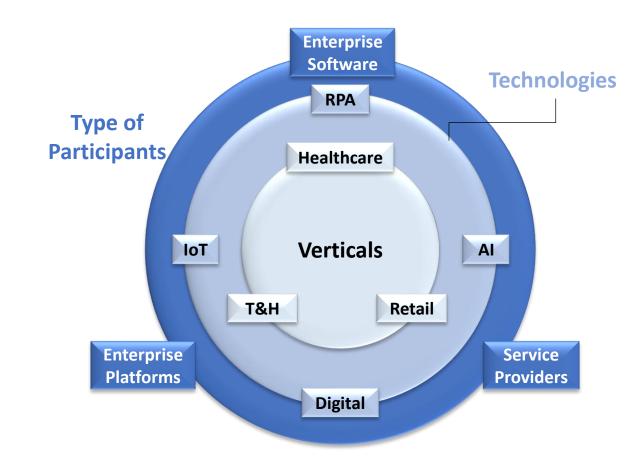


What is Zinnov Zones?



Zinnov Zones rates companies based on their competencies and capabilities across different segments. Over the last 11 years, Zinnov has conducted these ratings across diverse domains such as <u>RPA Platforms</u>, <u>RPA Services</u>, <u>Digital</u>, <u>IoT Platforms</u>, <u>Engineering R&D</u>, etc.





3-pronged approach for detailed analysis of Zones participants



Zinnov Zones Rating Process



- RFI responses garnered from the Zones participants
- Follow-up briefing calls and product demo
- Customer reference calls



- Company Website; Press Releases; Public Announcements
- Industry Databases; Analyst commentary
- Twitter, LinkedIn, other Social Media, etc.



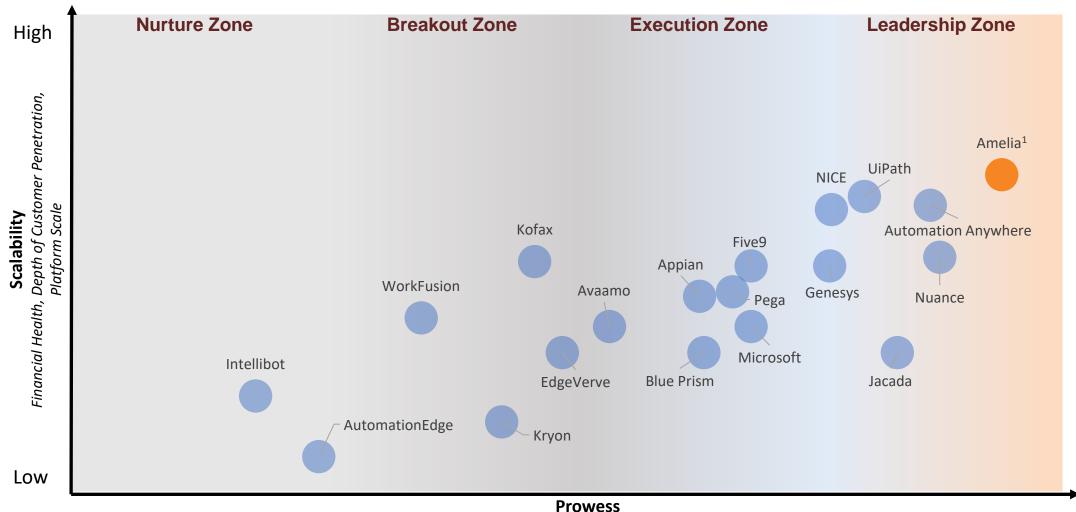
Detailed primary interviews with Ecosystem

- End Customers/Enterprises/GICs 100+
- Partners/GSIs/SPs 20+ leading SIs (large and mid-tier)
- Developers **500**+
- Industry SMEs/Experts 5+

Zinnov Zones for Intelligent Virtual Agent - H1 2021



Zinnov Zones for Intelligent Virtual Agent



Focus on Intelligent Virtual Agent Capabilities, Business Model, Market Visibility, Vision and Roadmap, Voice of Customers and Developers

^{*}Zinnov ran the Request for Information (RFI) process with participating companies between Oct 2020-Dec 2020 and a variety of inputs on both prowess and scale were collected to assess the positioning. In cases where companies could not respond to RFIs in the stipulated timeframe, Zinnov team ensured to conduct the briefing calls & products demos to collect the inputs. In parallel,

Amelia's positioning across Intelligent Virtual Agent Category

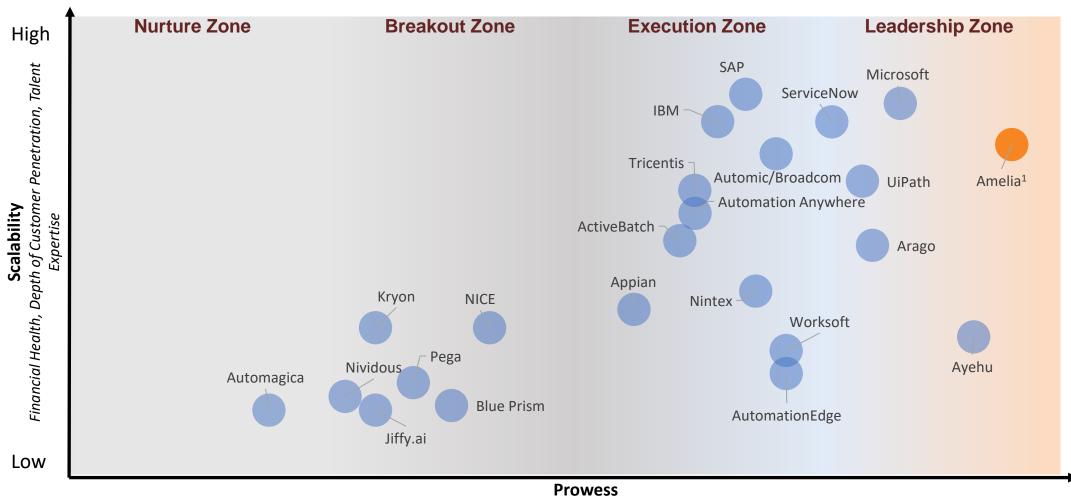


PARAMETERS	Description	Assessment Criteria	Zinnov Assessment of Amelia	
Channels Supported	IVRVoice AssistantsSMSEmail	Based on the ability of the platform channels supported	HIGH	 Offers coverage across all channels Digital voice-based solutions to customer service agents (CSA) in call centres to enhance customer experience
Deployment	 Off-the-shelf IVA solution Customized solution 	Based on the ability of the platform deployment	HIGH	 Launched Amelia City, an interactive, Al laboratory and Amelia Marketplace – the off-the-shelf Al solutions to transform processes at scale from intelligent front office conversations to back-office execution Delivers customized solutions tailored to customer demands and relevant enterprise scenario
Intelligence Capabilities	 Static response Dynamic response Ability to reply with actionable items Voice conversational capabilities Sentiment analysis Speech recognition Context handling 	Based on the ability of the platform to leverage intelligence capabilities	HIGH	 Offers both static and dynamic responses within their solution Robust capabilities in intent recognition, contextual understanding and sentiment analysis. Uses AI and natural language capabilities to recognize the emotional state during live interactions High capabilities with AI-based voice conversational intelligence, speech recognition and text-to-speech capabilities Ability to reply with actionable/interactive responses and recall context from previous conversations Scope to deploy conversational AI solutions for CSAs
Use Case Coverage	Breadth of use cases covered by the platform	Based on coverage of solution across horizontal and industry-specific functions	HIGH	 Strong capabilities across horizontal and Industry specific use cases such as Amelia banking, insurance, customer care, HR services, IT services telecommunication, healthcare etc.

Zinnov Zones for IT Automation - H1 2021



Zinnov Zones for IT Automation



Use Case Analysis, Technical Capabilities, Integration with Enterprise Applications, Business Model, Vision and Roadmap, Market Visibility, Voice of Customers and Developers

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Amelia positioning across IT Automation category



PARAMETERS	Description	Assessment Criteria		Zinnov Assessment of Amelia	
Security & Governance	 Identity & Access Management Application Security Information Security Data Security Governance 	Based on the ability of the platform to provide security & governance	HIGH		 Seamless integration with access management companies such as CYBERARK, Microsoft Active Directory, HarshiCorp Vault etc. Provides Application, Information and Data security within the platform High focus on platform and data governance
Integrations	Integration with third-party apps and databases such as Oracle NetSuite, SAP, etc.	HIGH: 15+ integrations MODERATE: 10-15 integrations LOW: Less than 10 integrations	HIGH		15+ integration with multiple tools and apps as Oracle, SAP, Salesforce, etc.
Downstream Automation	Automation-specific technology integration	HIGH: Partnering with 5+ automation integration MODERATE: 3-5 automation platforms LOW: Less than 3 automation platforms	HIGH		 Integration with Automation Anywhere, UiPath, Red Hat Ansible, CHEF, VMware, Microsoft System Center Amelia's Smart Workflow functionality allows it to integrate seamlessly across channels from voice to mobile to online chat
Use Case Coverage	Breadth of use cases covered by the platform	Based on coverage of solution across horizontal and industry-specific functions	HIGH		Strong capabilities across horizontal use cases across IT monitoring, log analytics,, intelligent dispatch system, access requests, catalogue requests etc.





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